IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.137 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.88 OF 2005

In the matter of the
Companies Act,1 of 1956

And

In the matter of Sections
391 and 394 of the
Companies Act, 1956

And

In the matter of Scheme of
Amalgamation of

M/s.Noble Capital &
Leasefin P.Ltd.
M/s.Panthaki Holdings
P.Ltd. and
M/s.Rohit Tradevest &
Housing P.Ltd. with
Recticle Finvest P.Ltd.

M/s.Noble Capital & Leasefin P.Ltd.. Petitioner

A N D

COMPANY PETITION NO.138 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.89 OF 2005

In the matter of the
Companies Act,1 of 1956

And

In the matter of Sections
391 and 394 of the
Companies Act, 1956

And

In the matter of Scheme of Amalgamation of Noble Capital and Leasefin P.Ltd. and Panthaki Holdings P.Ltd. and Rohit Tradevest & Housing P.Ltd. with Recticle Finvest P.Ltd.

Panthaki Holdings P.Ltd. .. Petitioner

Mr.Hemant Sethi for the petitioner

Mr.C.J.Joy with Mr.R.C.Master & Mr.M.M.Goswami i/b Dr.T.C.Kaushik for Regional Director, Dept. of Company Affairs, Maharashtra, Mumbai

Shri S.C.Gupta, Official Liquidator present

CORAM : S.U.KAMDAR, J
DATED : 15TH APRIL 2005

P.C.:

. The present petition is to obtain sanction to an arrangement embodied in the Scheme of Amalgamation of M/s.Noble Capital & Leasefin P.Ltd., M/s.Panthaki Holdings P.Ltd. and M/s.Rohit Tradevest & Housing P.Ltd with Recticle Finvest P.Ltd. under section 391 and 394 of the Companies Act. The Regional Director has filed an affidavit dated 13.4.05 and has stated that they have no objection. The Liquidator has also filed his report dated 13.4.05 that they have no objection. In view thereto, petitions are made absolute in terms of prayer clause (a) to (g) in both the Company Petitions The petitioners to pay the cost

of Rs.2500/- to the Regional Director and Official Liquidator.